ONE View – North America Customer Newsletter

July 9th, 2021

General Overview

Equipment Alert: Historic volumes and increased dwell times on the street have stretched available capacity everywhere. Please expedite your pickup and return of containers to help ensure cargo fluidity. Also, peak season is almost upon us and we're expecting volumes to increase later this month, which is why it's imperative not to hold on to your equipment (chassis). A wildfire affected the CPR and CNR rail lines near Vancouver (details below under terminal conditions). The rail dwell has increased for Los Angeles and Long Beach ports for import destined cargo to the small Hub inland locations. This week are the most affected by the Chassis Pool being tight are Seattle, Denver, Houston, Minneapolis, Chicago, Joliet, Memphis and Charleston. For details, you can scroll to the bottom to "ONE North America's Resources" and click the links.

Terminal Conditions for USA/CANADA

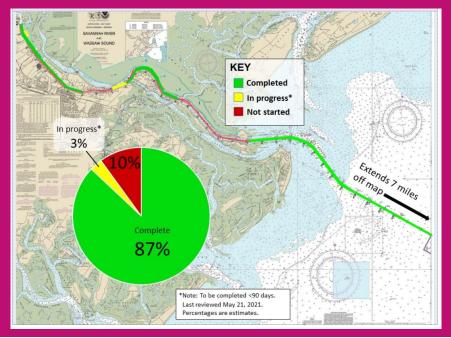
- Pacific North West The Lytton City (BC) near Vancouver had experienced wildfires which had affected the CPR and CNR rail lines. Only the CPR rail line remains open, but very congested (only two trains eastbound and westbound daily). We expect CNR rail line to be repaired and open in 10 days or more. All terminals in the Vancouver region were affected (Deltaport, Vanterm, Centerm & FSD), causing vessels to be delayed waiting to discharge and load rail cargo. CNR is routing empties to Prince Ruppert since it's not affected. Current average dwell time as follows: WUT 11 days rail dwell time average. Husky Terminal, 8 days rail dwell average. Seattle T18, 27 days rail dwell average. Majority of ONE's decked rail imports are at WUT terminal.
- **Port of Oakland** OCIT and Trapac both terminals averaging **4 days** rail dwell time. However, there are 20 ships waiting to berth, which is forcing terminals carefully meter the discharge of imports.
- Port of Los Angeles/Long Beach This week vessels waiting at LA/LB have increased to 22. All terminals are averaging from 14 to 23 days of rail dwell. Majority of our decked units are at YTI and ITS terminals. More information regarding rail dwells is listed below under Rail Ops.
- East Coast The main difficulties facing the terminals are: GCT-BAYONNE (New Jersey) rail dwell of 7 days, GCT (New York) rail dwell of 9 days, GPA (Savannah) dredging project 7 vessels to waiting for berth, NIT/VIG (Norfolk) rai dwell of 4 days, and Houston facing biggest problems with rail dwell of 18 days, labor shortage (crane operators), tight on chassis caused by huge volumes.

| Port Location | Total Vessels (all Lines) | Days Waiting | |
|----------------------------|---------------------------|--------------|--|
| Los Angeles/Long Beach, CA | 22 | 0-2 days | |
| Oakland, CA | 20 | 8-20 days | |
| Seattle/Tacoma, WA | 5 | 3-6 days | |
| Vancouver, BC (Canada) | 5 | 0-4 days | |
| Savannah, GA | 7 | 0-2 days | |

Anchor and Berth at Select Ports

Port of Savannah Dredging

Dredging project temporarily slows vessel activity at Port of Savannah, harbor deepening moves to berth areas, adding to wait time. Dredging project is expected to be completed by next week.



RAIL NETWORK in G3 & G4 Chicago, IL (No changes)

As mentioned, two weeks ago of ONE's plan to rail 40' import containers from Tacoma and Long Beach to G3 (to be decked) and later shuttled to G4 for containers to be picked up on wheels. Here is an update of our progress made so far:

- Since the start of this operation, we've had a reduction of 31% decked imports at G4.
- The number of decked units at G4 is slowly reducing.
- Our Ops Teams is working closely with G4 to focus on most aging units decked.

Average Rail Transit Times (1st half of June 2021)

| From Los Angeles/Long Beach | From Seattle/Tacoma/Vancouver |
|-----------------------------|-------------------------------|
| Atlanta, GA – 17 Days | Atlanta, GA – 18 Days |
| Chicago, IL – 15 Days | Chicago, IL – 21 Days |
| Cleveland, OH – 19 Days | Cleveland, OH – 16 Days |
| Columbus, OH – 19 Days | Columbus, OH – 16 Days |
| Dallas, TX – 15 Days | Detroit, MI – 12 Days |
| Detroit, MI – 19 Days | Kansas City, KS – 12 Days |
| Houston, TX – 17 Days | St. Louis, MO – 15 Days |
| Kansas City, KS – 16 Days | Memphis, TN – 13 Days |
| St. Louis, MO – 18 Days | New York, NY – 29 Days |
| Memphis, TN – 16 Days | |
| New York, NY – 30 Days | |

RAIL NETWORK in G3 & G4 Chicago, IL (Reference Map)



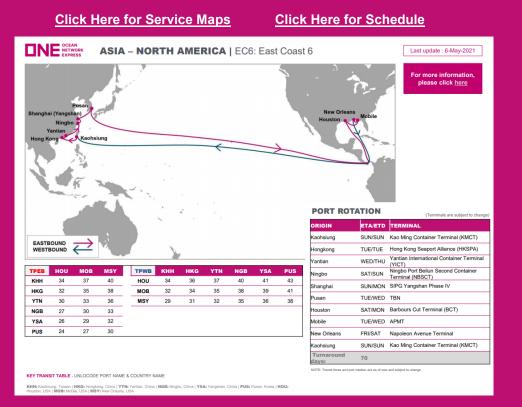
Off Dock Rail Ops Port LA/LB

In the past few weeks, a growing amount off dock (imports) rail cargo at our Port Terminals has been incurring rail dwells over 30+ days. Our Rail Ops Team is taking measures in working with the ICTF facility in Long Beach and Union Pacific Railroad to help expedite these rail imports as soon as possible. The most affected destinations are Salt Lake City (Ut), New Orleans (La), Denver (Co), Omaha (Ne), El Paso (Tx), and San Antonio (Tx) lacks cargo volume to build a dedicated ondock from the Port Terminal facilities.

We will provide more information and updates on this matter next week.

NEW EC6 SERVICE COMMENCE (Direct service from Asia to Gulf)

The vessel ONE Modern 056E has called Houston, Tx on June 13th, the next port of call is Mobile, Al 17th, and New Orleans on the 20th. Following vessel will be the ONE Matrix 061E call Houston, Tx July 9th. Following are the links to the schedule and the service shown below.



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General Update on Port Congestion in Asia

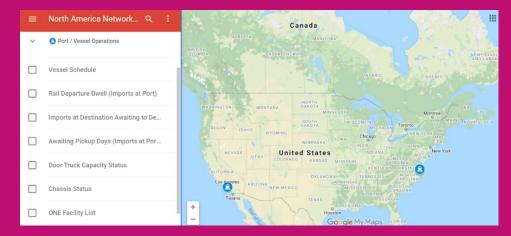
- **PUS** Yard expected to be around 90% and delay will be expected. Estimated 2 days and above waiting to discharge.
- **TAO** No waiting time reported.
- NGB Waiting time 2-3 days. Productivity will be affected due to tighter quarantine inspection.
- SHA (WGQ) Waiting time 1 2 days.
- SHA (YAN) Waiting time 1 to 2 days.
- XMN Half day waiting due to tighter quarantine inspection.
- SHK Waiting time 3 days.
- **YTN** Waiting time 1 day.
- HKG Yard capacity at 95%. Discharge waiting 8 days or more. Loading 2 days or more.

ONE's North America Resources

With your ONE eCommerce Login you have access to ONE's North America Network Map and Port Gate Calendar which contain detailed information like Vessel Schedules, Rail Departure Dwell, Door Truck Capacity, Chassis Status and much more.

Please note – The image and message will remain the same but data is updated three times per week.

Click Here for the North America Network Map



Click Here for the ONE Gate Calendar

| ONE Partner Facilities Ga | ate Calendar | | | | | |
|---------------------------|-----------------------------------|-------|-----|-------------------------------------|-----------------------------------|--------------------------------------|
| Today A May 2021 - | ite calendar | | | | () Pri | nt Week Month Agenda 💌 |
| Sun | Mon | Tue | Wed | Thu | Fri | Sat |
| 25 TRAPAC LAX Open | 26 | 27 | 28 | 29 | | May 1 APMT, ITS & TRAPAC LAX OPEN |
| 2 TRAPAC LAX Open | 3 | 4 | 5 | 6 2nd shift LA/LB Monthly stop w | 7 APMT, WBCT & Trapac LAX also | 8 ITS, WBCT & TRAPAC LAX OPE |
| 9 TRAPAC LAX Open | 10 | 11 | 12 | 13 | APMT, WBCT &Trapac LAX also | 15 ITS, WBCT & TRAPAC LAX oper |
| 16 TRAPAC LAX Open | 17 | 18 | 19 | 20 8pm Oakland Stop Work Mtg 2nd | | |
| 23 | 24 | 25 | 26 | 27 | | |
| | ONE-LINE FACILITY HOLIDAY (| | | YTI closed 2nd shift | APMT, WBCT & Trapac LAX also | WBCT, ITS & Trapac LAX Open |
| 30 | 31 ONE-LINE FACILITY HOLIDAY (| Jun 1 | | | 4 APMT also open 2nd shift | 5 |

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Thank you for choosing Ocean Network Express (North America), Inc.