ONE View – North America Customer Newsletter

June 11th, 2021



General Overview

This is ONE's 2nd edition of the weekly Newsletter. Updated content or data will be identified with an Asterisk (*)

Terminals on the West & East Coast (USA & Canada) continue to experience congestion, mainly caused by high record cargo volumes, putting a strain on Chassis, Rail Car, and Truck capacity (including inland facilities). There are more challenges on the West Coast compared to the East Coast at the terminals. In these recent weeks, Import volumes have significantly increased into Kansas City and Chicago rail facilities. Ocean Network Express continues to review all options to find ways to improve our service and operation.

Terminal Conditions for USA/CANADA

- (*) Pacific North West There's been an increase of 63% of grounded import rail cargo from last week. Rail Car supply remains stable. We do not expect the grounded imports to keep increasing at this time.
- Port of Oakland There's been an increase of vessels calling Oakland, which has increased the queue of vessels
 waiting for berth/terminal. Import discharge is carefully being metered to avoid impacting the dwell times.
- (*) Port of Los Angeles/Long Beach In the past month Carriers were shifting cargo away from LA/LB to other ports to reduce congestion and queue of vessels waiting for berth. However, that may change in the coming weeks because of Port of Oakland long queue of vessels waiting.
- (*) East Coast GCT-BAYONNE (New Jersey) and GPA Terminal (Savannah), continue to face problems with record volume cargo that's putting a strain on Truck capacity and Chassis. Now, terminals in Norfolk and Charleston are dealing with similar situation. With terminals being closed on Monday last week (National Holiday) did not improve the situation.

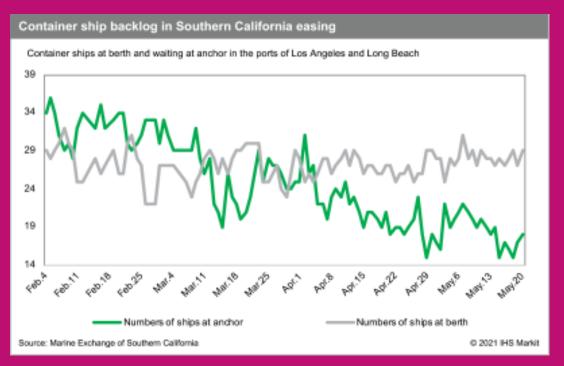
West Coast Trend Analysis

West Coast Trend Analysis:										
	Mar 2021	Mar 2020	% Change	Mar 2019	% Change	Mar 2021 YTD	Mar 2020 YTD	% Change	Mar 2019 YTD	% Change
Los Angeles	490,115	220,255	122.5%	297,187	64.9%	1,340,608	905,011	48.1%	1,075,426	24.7%
Long Beach	408,172	234,570	74.0%	247,039	65.2%	1,146,183	793,123	44.5%	873,742	31.2%
San Pedro Bay Totals	898,287	454,825	97.5%	544,226	65.1%	2,486,791	1,698,134	46.4%	1,949,168	27.6%
Oakland	97,538	67,035	45.5%	74,714	30.5%	255,141	218,472	16.8%	226,586	12.6%
NWSA	139,914	84,035	66.5%	117,007	19.6%	355,087	278,573	27.5%	345,291	2.8%

(*) Average Rail Transit Times (May 2021)

From Los Angeles/Long Beach	From Seattle/Tacoma/Vancouver
Atlanta, GA – 20 Days	Atlanta, GA – 18 Days
Chicago, IL – 18 Days	Chicago, IL – 20 Days
Cleveland, OH – 18 Days	Cleveland, OH – 15 Days
Columbus, OH – 19 Days	Columbus, OH – 15 Days
Dallas, TX – 17 Days	Detroit, MI – 12 Days
Detroit, MI – 15 Days	Kansas City, KS – 14 Days
Houston, TX – 18 Days	St. Louis, MO – 14 Days
Kansas City, KS – 17 Days	Memphis, TN – 12 Days
St. Louis, MO – 19 Days	New York, NY – 28 Days
Memphis, TN – 15 Days	
New York, NY – 30 Days	

Anchor and Berth at LA/LB



Port Location	(*) Total Vessels (all Lines)	(*) Days Waiting
Los Angeles/Long Beach, CA	18	0-2 days
Oakland, CA	28	5-15 days
Seattle/Tacoma, WA	6	3-8 days
Vancouver, BC (Canada)	6	3-7 days

Image Source: https://www.joc. com/sites/defaul t/files/resize/u45 95771/LALB%2 0Container%20 Ships%20at%20 Anchor%205-20-21-400x257.png

Supporting
Article: LA-LB
terminals
worried about
rail backlog
ahead of peak
volumes

Looking Forward

(*) Question:

What is Ocean Network Express doing to expedite cargo flow in the Rail facilities in Chicago?

(*) Answer:

Ocean Network Express has implemented a strategy to have all imports unloaded in the G3-Rail facility instead of G4. This will increase the velocity of rail cars by eliminating grounding of imports at G4-Rail facility, potential avoidance of rail storage at G4, and potential avoidance of increase dwell times at Ports by returning the rail cars sooner.

Question:

How and when will we receive more information from Ocean Network Express?

Answer:

Ocean Network Express (North America) Inc. will be publishing weekly ONE View Customer Newsletters keeping you informed on information related to United States & Canada shipments.

Freight Forwarder Compensation - Important Reminder

On April 30th, it was announced via a Customer Advisory that Ocean Network Express (North America) Inc. will no longer offer Freight Forwarder Compensation for export cargo originating from the United States and Canada. Our tariffs (rule #9001 & 9002) will change to represent a zero percent or zero dollar amount (0%/\$0.00) commission rate to Freight Forwarders.

See full advisory here: https://us.one-line.com/news/freight-forwarder-commission

New Reefers for ONE

On May 10th, 2021 ONE announced to continue expanding its current refrigerated containers (reefers) fleet by adding another 27,500 new units (including 850 equipped with advanced Controlled Atmosphere technology) to meet the growing demand for refrigerated cargo around the world. ONE now has one of the largest and newest fleets in the world, equipped with the most advanced technologies designed to hand perishable cargo demand. Since its inception, ONE has been consistently investing a new reefer containers.

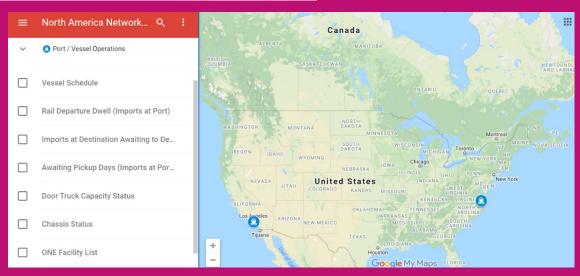


ONE's North America Resources

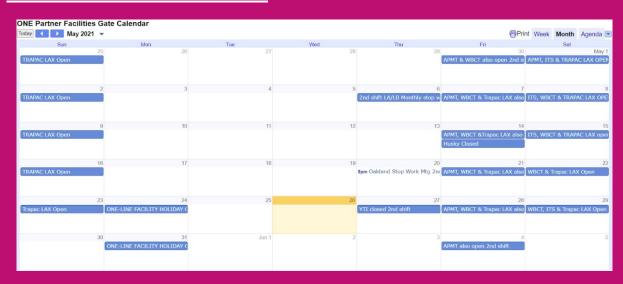
With your ONE eCommerce Login you have access to ONE's North America Network Map and Port Gate Calendar which contain detailed information like Vessel Schedules, Rail Departure Dwell, Door Truck Capacity, Chassis Status and much more.

(*) Please note – The image and message will remain the same but data is updated three times per week.

Click Here for the North America Network Map



Click Here for the ONE Gate Calendar



Thank you for choosing Ocean Network Express (North America), Inc.